



## STAAND 2.7:

# *More Insight. More Speed. More In Sync*

**Release Notes: March 31, 2026**

Welcome to STAAND 2.7! This release focuses on improved workflows, better data accuracy, and easier daily operations across all modules. Below you'll find user-friendly highlights of what's new.

### Global Enhancements

ID	Work Item	Module	Title/Description
79863	User Story	Common	Sensitive information automatic encryption for STAAND generated documents
94725	User Story	Common	Person Search - Updated the user experience engage on mobile device for ease of usage during person searches.
94798	User Story	Common	Race field validations updated to not allow for conflicting value selections (i.e. declined cannot be selected with any other option)
96827	User Story	Common	For user experience, enhanced document upload process indicator will display
96664	User Story	Common	Person search on Persons View enhanced by launching person search from the Persons View to get a common search experience.
96757	User Story	Common	Identified and fixed accessibility issues users were experiencing while attempting to access different screens
96761	User Story	Common	Hotfix to configuration changes to Provider Profile by adding new picklist and views of screens.
97605	User Story	Common	Stage 1 of Implementation of the "Golden Record" indicator for Provider and Person Records to denote a record is official and complete by having the golden record indicator.

## Intake & Investigations

ID	Work Item	Module	Title/Description
96861	User Story	Intake	Edit Pending Approval Intake
94689	User Story	Intake	NIR- NEW Closure reason/ closure details
96387	User Story	Intake	Add Service need section to MRP (A&N)
96388	User Story	Intake	211 warmline rules from Service need section needs added to S/O-211 warmline and Event 211 warmline
94230	User Story	Intake	Technical: Non-DC Address Updates
97081	User Story	Intake	Technical" DC Address and Non-DC address.
97168	User Story	Intake	Portal User Phone Number format matching
92446	User Story	Investigations	Validation on delete SPI record
94985	User Story	Investigations	Remove Address Verification from DSU search request options
90486	User Story	Investigations	OSSE portal filter changes
95893	User Story	Investigations	Complaint Power BI Report - Addresses overlapping text in Complaints
96939	User Story	Investigations	Add Transfer Summary section to Closure tab
96966	User Story	Investigations	Add Linked Referral Narrative to Investigation Summary
97044	User Story	Investigations	Add PTC and PTCS View
97743	User Story	Investigations	Add Reopen Button to Fair Hearing Request
95682	User Story	Investigations	Referral Names update on closure of Investigation
96248	User Story	Investigations	E-mail notifications sent for screen outs & events on an open referral
37882	User Story	Investigations	MPD Portal UI - MPD Detective Role
96055	User Story	Investigations	DSA - End Dated does not require approval
92870	User Story	Investigations	Display Phone Number on Complaint when "Use Existing Home Phone" is Selected
96360	User Story	Investigations	Add Caregiver Relief (Respite, Sasha Bruce) selection to Intervention Plan
96379	User Story	Investigations	Add Project Safety to Closure Type

97175	User Story	Investigations	Enable Phone Number Auditing on Person and SPI
96185	User Story	Investigations	Show TOT status on MPD Portal "All Reports"
89670	User Story	Investigations	Drop CPC from Clerical Dashboard when Held/Complete

## Case Management

ID	Work Item	Module	Title/Description
94835	User Story	Case Management	Adjustment to Family Time Visit Quality Indicators
94154	User Story	Case Management	Add a specific data entry format to Court Identifiers
94781	User Story	Case Management	Social Worker Dashboard now reflects visits after system reprocesses scheduled updates
94555	User Story	Case Management	New closure question: Is INV still open? Added to Case Closure screen to allow for Case Closure even if the investigation is still open.
97200	User Story	Case Management	Court Report Approval Dates added to Court Report upon approval
94556	User Story	Case Management	On Reopening Cases the system will not allow reactivation or reopening of person records that were end-dated with the reason of "duplicate client" as reason for end-date
94560	User Story	Case Management	Additional picklist options added for end-dating/closing a case person
97214	User Story	Case Management	You can now see all related intakes and investigations on the case regardless of case connects so that I have all relevant information related to people on my case.
96944	User Story	Case Management	Court Complaint: Relationship needs to be added for maltreater before maltreater can be added on Complaint.
96545	User Story	Case Management	Adoption and Guardianship future dates cannot be added
93287	User Story	Case Management	Permanency/Concurrent Permanency Goals information will display on Case Person record under the Permanency Goal History Grid
96793	User Story	Case Management	SW with child-responsibility assignment name will populate on the ADA Final PDF
97385	User Story	Case Management	Court Reports - Placement Grids will display placement details including respite placement, placement prior to and post respite
97386	User Story	Case Management	Court Reports - Guardianship Final Report will include field label of "CFSA Guardianship ###"

## Placement

ID	Work Item	Module	Title/Description
92317	User Story	Placement	Service log duplicate check to prevent duplicate entries
94675	User Story	Placement	Update Placement Questionnaire Questions: Drug/Alcohol/Sex Trafficking
92872	User Story	Placement	Add Hyperlink on Service Log (Placement Record) to Direct Users to Child's Current Placement

## Provider

ID	Work Item	Module	Title/Description
93402	User Story	Provider	Portal Communications area will display messages for users with appropriate security level.
96441	User Story	Provider	Implemented Provider Search functionality - Contact Search
96442	User Story	Provider	Implemented Provider Search functionality - Service Types
92320	User Story	Provider	Aligned Adhoc & Episodic Service Log Dates with CLIN (Service Line) Updates
96654	User Story	Provider	Automatically Update Member Type from Child Household Member to Adult Household Member when they reach 18 years old
96063	User Story	Provider	During Provider Person Quick Create, the End Date field to be hidden or disabled
96712	User Story	Provider	Implement Provider Search functionality - Implementation
97378	User Story	Provider	Technical - Phonetically Codify Existing Providers and Persons
96443	User Story	Provider	Implement Provider Search functionality - Address

## Services

ID	Work Item	Module	Title/Description
96830	User Story	Services	Store Service Request ID in Service Request Number field as per Service request ID sequence
94694	User Story	Services	New Nurse Supervisor/PM Dashboard to show all nurse related assignments in Service Hub
94695	User Story	Services	New Nurse Care Manager Dashboard to see assignments as a nurse care manager in Service Hub

## Eligibility

ID	Work Item	Module	Title/Description
89481	User Story	Eligibility	When an Adoption Eligibility Record is created, Connected Person for the child will be automatically created, and the Case/Referral values from source created record will be added for continuity
96949	User Story	Eligibility	The Eligibility Records will automatically close when Separation Ends and the redetermination date will be set to null.
96691	User Story	Eligibility	For Voluntary Placements set the redetermination and end date 180 from the start date of the record.

## Finance

ID	Work Item	Module	Title/Description
95945	User Story	Finance	Configure Certification Team on Provider Contracts for Invoice Processing
95967	User Story	Finance	Ad-hoc Invoices created will display role and designation if created by External Agency per Assignment
94551	User Story	Finance	Contracted System Generated Invoices - System will not generate invoice lines with expired CLIN and will validate available amount
94562	User Story	Finance	To avoid submission of multiple same invoices, the system will check for duplicates of the same at the Approval phase
93698	User Story	Finance	Create service logs for existing ad-hoc service lines and legacy records for non-contracted providers
96689	User Story	Finance	Assigned user have the ability to update the child on an Adhoc Invoice
96606	User Story	Finance	Error description from error file is now mapped to the Invoice Line error description field
96378	User Story	Finance	Invoice Workflow - Add Confirmation Message on "Send Back to Provider" Action

## AI

ID	Work Item	Module	Title/Description
98315	User Story	AI	The AI Knowledge agent is live. Navigate to STAAND > CORA >Ask Agent. User can ask any steps for Referral/Case /policy guides

## Analytics & Management Reports

ID	Work Item	Module	Title/Description
1504	User Story	Reports	Hotline Calls by Reporting Source - Public Dashboard
1539	User Story	Reports	<p>Hotline Calls with an Allegation of Positive Toxicology of a Newborn</p> <p>A new monthly Positive Toxicology report has been created.</p>
93306	User Story	Reports	<p>Update to INV010 for New Legislation</p> <p>The INV010 dashboard has been updated with new home type logic using Provider Home Type and Service Type.</p> <p>Hospital categories are now aligned correctly, and logic is applied at the referral level. Updates reflect legislative changes for Intake Dates <math>\geq</math> 3/21/2025, including new 45-day and 60-day investigation timeframe rules. Boarding school logic is not yet available due to missing identifiers in STAAND.</p>
93792	User Story	Reports	POH2026 - Safety Plans - Q79a&f - backpacket
94071	User Story	Reports	Investigations of Abuse and Neglect - Public Dashboard
94073	User Story	Reports	Ward of Origin and Ward of placement for FC children - public dashboard
94074	User Story	Reports	Exits by reason - public dashboard
96519	User Story	Reports	<p>100Miles Away placement new column added to the CMT006 Management Report</p> <p>Added a new column: "100Miles Away Placement (Y/N)" to indicate whether the placement is more than 100 miles away.</p>
96557	User Story	Reports	<p>Text updates on the CMT015 report</p> <p>Added a new footnote: "This report includes pure in-home cases (families) and foster care cases (families) that have at least one child with the goal of reunification."</p> <p>Updated Universe Type field values:</p> <ul style="list-style-type: none"> <li>• 'No Child Removed' → In-Home</li> <li>• 'At Least One Child Removed' → At Least One Child Removed with the goal of Reunification</li> </ul>

96848	User Story	Reports	Categorized Relinquishment entries and exits by reasons and by reporting FY
96799	User Story	Reports	CMT028 – ICPC – Visit to Children Currently Placed in Maryland in the Month of ...  Developed a new report modeled after FACES CMT0148MS – Visits During the Month of Children Placed in Maryland.
62517	User Story	Reports	SPR002 monthly snapshot report of Children Receiving Adoption and Guardianship Subsidy (ADP052/GRD006MS)  A new report has been developed showing children receiving Adoption or Guardianship subsidy as of the 1st of each month for improved tracking of active subsidy cases.
1543	User Story	Reports	INV012 Investigations of Sex Trafficking A new report and dashboard have been developed to support Intake and Investigation teams.  New repository views added: <ul style="list-style-type: none"> <li>• Investigations_sextrafficking</li> <li>• Investigations_sextrafficking_final</li> </ul>
25468	User Story	Reports	Total Children and Families Served in Foster Care - Public Dashboard
25469	User Story	Reports	Total Children and Families Served in Their Homes - Public Dashboard
25474	User Story	Reports	Demographics of Children Served in Their Home - Public Dashboard
25692	User Story	Reports	Case Plans for Children and Families Served A newly developed report consolidates all families into the updated CMT015 Case Plan report.
25710	User Story	Reports	CMT075AS – Teen Parents and Pregnant Teens (As Of)  A new report has been created for identifying teen parents and pregnant teens.
30177	User Story	Reports	ACP010MM – Remittance Advice  A new report is now available for invoices and payment records for both contracted and non-contracted placement agencies/providers.
58699	User Story	Dashboard	Dashboard: Educational Neglect Hotline Calls Received During School Year  A new dashboard has been developed to track educational neglect hotline calls during the school year.

93307	User Story	Dashboard	<p>INV006 Dashboard Legislative Update</p> <p>The INV006 report has been updated to incorporate new 45-day and 60-day timeframes per legislation.</p> <p>The "Legislation Period" slicer is now synced for both open and closed investigations. Home type logic has also been updated.</p>
96879	User Story	Dashboard	<p>CMT007 Dashboard add new Map visual for ward of placement</p> <p>Added a new Map visual for Ward of Placement to improve geographic insights.</p>
25673	User Story	Dashboard	<p>Health and Dental Dashboard</p> <p>A new dashboard has been developed for all foster care children who entered or re-entered care in the current and previous fiscal years.</p>

**Need Help? Contact the CFSA Helpdesk at [cfsa.helpdesk@dc.gov](mailto:cfsa.helpdesk@dc.gov) or (202) 434-0009.**

