CONTACTS

CREATION DATE: March 29, 2006

Whenever a social worker either completes or attempts a contact with anyone involved in a case (Client, Provider, Collateral, or Others), it is recorded on the **Contacts** screen in FACES.NET.

Pointers to Remember:

- 1. Attempted vs. Completed Contacts:
 - A. Attempted: -when actual face-to-face contact is not made with the child
 - B. **Completed:** -when a face-to-face contact is made with the child
 - -when contact is made with the participants (i.e. foster parents, teachers, etc.)
- 2. A contact that includes both face-to-face time with a child and also time spent with other participants should be entered as two separate contacts in FACES.NET.
- 3. Before a "Collateral" is displayed on the Contact pick list, the Collateral must first be entered on the **Collateral** screen.
- 4. Before a "Provider" is displayed on the Contacts pick list, the Provider must first be entered into the Provider Directory and associated to the case via the **Placement** screen or **Service Log** screen.
- 5. Contacts appear in both the Investigation side and the Case side of FACES.NET.

Enter a New Contacts

Steps include:

- **Step 1:** Put a case in focus from workload by clicking on **My Assignments** from the left window pane in FACES.NET.
- Step 2: Highlight the client that you want to view.
- Step 3: Click on Show.



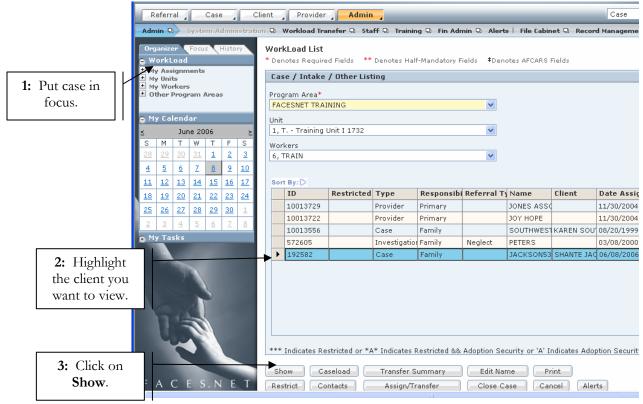
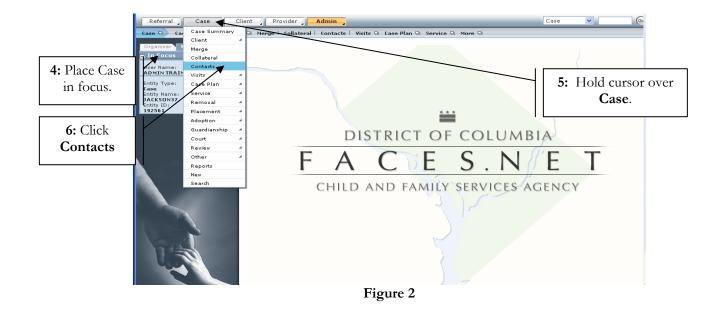


Figure 1

Step 4: Place a case in focus from My Assignments from the left window pane in FACES.NET.

Step 5: Hold cursor over Case.

Step 6: Click on Contacts. (You will see the Selects the Client Contact pop up screen).



Step 7: Click on New to enter a new contact record.

		s the Client Contact tes Required Fields **	icts Visits D Case Pla i Denotes Half-Mandatory I				
7: Click on New.	DMIN TRAINER	staff Name	Participant's Name	Date	Purpose	Type/Location	Status



Find Staff

• *Staff Name* will default to the worker inputting the information. To select another staff person, use the **Find** button. (i.e.: if an SSA is entering information for the social worker).

Steps Include:

Step 1: Click Find (the Find Staff box will pop up).

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Step 2: Search for another person using any of the available fields and click **Search**. The results of your search will appear in the results window at the bottom of the screen.

Step 3: Click Search.

Organizer Focus History	Find Staff *Denotes required Fields #Denotes AFCARS Fields	
2: Enter Search criteria	Search Criteria Program Area V	Status Active Inactive
in any of the available field.	First Name Middle Name	Last Name 5
3: Click on Search.	EmployeeID Unit	Position
	Figure 4	

	*Den	Staff	lds ‡ Denotes AFCAR	5 Fields			
		Program Area			v	Status V Active Ina	tive,
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4: Select worker from search results.	Sea	arch Results	H	4 🚺 2 3 4 5	5 7 8 9 10 🕨		
		EmployeeID	Worker Name	Program Area	Unit	Res Position	ults 1 - 1 of Status
		10271	TRAIN 5	FACESNET TRAINING	Training Unit I	FACES Program Director	
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Step 4: Highlight the worker that actually participated in the contact.

Figure 5



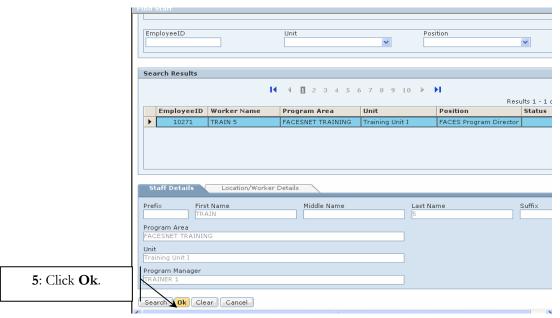


Figure 6

General Information/Contact Participants

Pointers to Remember:



Source will default to Referral, Case, or Provider.



In the following steps, we will enter a contact in FACES.NET detailing a visit made by a social worker of the <u>Jackson</u> family.

Steps Include:

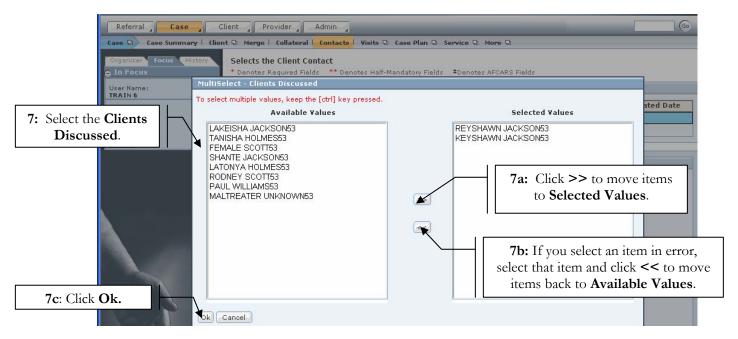
- Step 1: Type/Location* Click on the drop down picklist to choose the type of contact (Phone, Letter, Face to Face, etc.)
- **Step 2: Date *** Enter the date when the contact occurred.
- **Step 3: Time *** Enter the time that contact occurred.
- Step 4: Status Click on the radio button to select Attempted or Completed contacts
- **Step 5: Duration** Enter the length of time the contact lasted.
- **Step 6:** Travel Time Enter the length of travel time if applicable.

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2: Enter a Date*. 4: Use the radio utton to record tatus of contact. 5: Click Select to record the Client/Collateral*. 10: Click Select to record the Client/Collateral*. 12: Enter Comments*. 13: Click Save.					Half-Mandatory Fields ‡ Denotes AF	CARS Fields	
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	12: Er	nter Comments* .	\mathbb{N}	Child is in a stable place at this time.			<u>~</u>
				X			
							~
	13:	Click Save.					
			Ų	vew save Cancel Find			

Figure 8

Step 7: Click Select to record the Clients Discussed.

Step 7a: Click the right pointed double-arrow to place selected values on the Selected Values column.Step 7b: If you select an item in error, then click on selected value and click the left pointed double-arrowStep 7c: Click Ok.





- Step 8: Click Select to record the Contact Participants.
- **Step 8a:** Place a check in the box to select **Client/Collateral**.
- Step 8b: Click Ok.

	ale	a a alada		
	Participant 9	election		
	ID	Name Age	Status	Role Type
8a: Place a check	845327	FEMALE SCUnknown	Active	Client
in the box to	045321	KEYSHAWIUnknown	Active	Client
select client or collateral.	845323	LAKEISHA Unknown	Active	Client
select chefit of conateral.	845326	LATONYA FUnknown	Active	Client
	845329	MALTREAT Unknown	Active	Client
	845325	PAUL WILL Unknown	Active	Client
	845322	REYSHAWPUnknown	Active	Client
	845324	RODNEY S Unknown	Active	Client
	845320	SHANTE JA31	Active	Client
	845328	TANISHA FUnknown	Active	Client
	10999	MS. JILL TJUnknown		Collateral
I				
8b: Click Ok.				
	Can	cel		
		Eiona 10		
		Figure 10		

- **Step 9:** Add any additional participants into the **Non-Client/Non-Collateral Participants** box by typing their names.
- Step 10: Click Select to record the Purpose of the contact. (See Figure 8)
- Step 11: Click Select to record the Type of Contact (See Figure 8)
- Step 12: Type the comments into the Comments* textbox.
- Step 13: Click Save.

Step 14: A verification message will appear. Click **OK** to save initial version of contact. Click **Cancel** to return to the screen.

CHILD AND FAMIL	OLUMBIA Ly services agenc					
Referral Case Cli	ient Provider Adı	min 🖌				
Case 🖸 Case Summary Client	t 🖸 Merge Collateral Co	ontacts Visits 🖸 Case Plan 🗟 Ser	vice 🛛 More 🖓			
Organizer Focus History O In Focus	Selects the Client Conta * Denotes Required Fields	ct ** Denotes Half-Mandatory Fields	‡Denotes AFCARS Fields			
User Name: ADMIN TRAINER	Contact History					
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JACKSON02 Entity ID: 192585	FACES General Inform Staff Name ADMIN TRAINER Source Case Status O Attempted O Comp Clients Discussed	TO74 - The initial version of the become read - only once it is be made, but will be recorded the original contact record.	saved. Changes can d as amendments to) P.M.		
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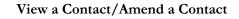
Figure 11



Note:

In order for a social worker's contacts/visits to count in the Visit or Contact Management Reports, four areas **must** be completed.

- The **Type/Loc.** field must be a 'Face to Face''
- Timely entry of contact. Best Practice states that documentation should occur within 24 hours the occurrence of the contact.
- The **Status** field must be "Completed".
- The clients with whom the social worker met must be entered into the **Contact Participants** field.





Pointer to Remember:

Any changes made to a contact upon re-entering the screen will result in an amendment. FACES.NET will keep a record of each amendment to the **Contact** Screen.

Steps include:

Step 1: Put a case in focus from workload by clicking on My Assignments.

Step 2: Highlight the client that you want to view.

Step 3: Click on Show.

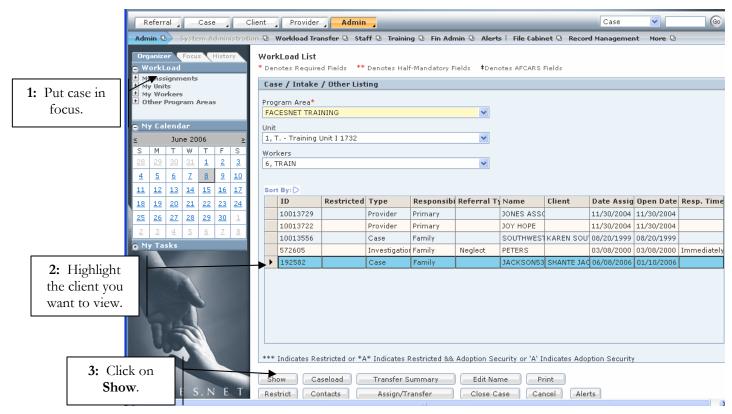


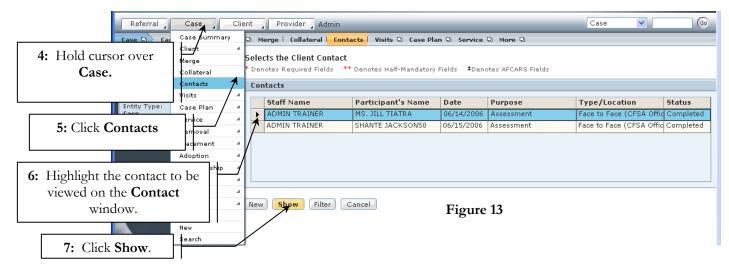
Figure 12

Step 4: Hold cursor over Case.

Step 5: Click Contacts.

Step 6: Highlight the contact to be viewed on the **Contact** window.

Step 7: Click Show.



- **Step 8**: View or make any necessary changes on the original contact record.
- **Step 9:** A verification message will appear. Click **OK** to verify the change or click **Cancel** to return to the screen.
- Step 10: Click Save if changes were made to the screen.

	Status Duration Travel Time O Attempted O Completed 00:00 00:00	
	Clients Discussed	
FACES.NET	Select FACES.NET Error 7075 - You are about to create an amended version of the original contact record. Are you certain you want to proceed? Client/Collateral K Cancel Select	
	9: Click OK to verify changes to a contact. Or click Cancel if you do not want to update it.	
	Select	
	Comments*	
	Comments go here	
10: Click Save.		
	New Save Cancel Find	
	Figure 14	



• Please refer to the Modified Final Order and Best Practice Implementation Plan in LaShawn A. v. Williams for policies and guidelines concerning the frequency of visits to children. This information can be found on the CFSA Intranet site.

Best Practice Reports Reference Guide

Data input for the above tip sheet may affect statistics recorded for **Best Practice # VII.3 – CMT012MS—Parent-Child Visits to Foster Children with Goal of Reunification.**

CMT012MS captures the following information:

- The above numbers represent information entered into FACES as of the report run date. The numbers may change as further updates are made in FACES
- Visits can be any completed face-to-face contacts (contact screen) or visits (visit log) with the parent or caretaker. Many community visits may have taken place which were not recorded in FACES.
- Universe of this report is comprised of all the foster care children with the permanency goal of reunification.

Data input for the above tip sheet may affect statistics recorded for **Best Practice # IX.1.b and # IX.1.c – CMT165MS—Social Worker Visits to Children in Foster Care.**

CMT165MS captures the following information:

- This report does not include children in 3rd Party Kinship Non-Foster Care.
- This report counts all completed contacts that are entered in the Contact Screen or the Visit Log where the child's name is listed as a participant.
- For the purposes of this summary, contacts with a status of "Cancelled" "No Show" or "Attempted" are not counted as contacts.
- If no information is entered in FACES.NET for a given record, the detail report will show a blank for that record.
- This report counts children in placement on the last day of the month and shows the visits that took place throughout the month.
- The numbers above represent information entered into FACES.NET as of the report run date. The numbers may change as further updates are made in FACES.NET.
- Children placed outside DC, Maryland and Virginia and Residential Treatment Facilities 100 Miles outside the District are excluded from the visitation counts.

Data input for the above tip sheet may affect statistics recorded for **Best Practice # III.3 – CMT166MS-- Visits to Children /Families In-Home.**

CMT166MS captures the following information:

• Percent totals may not add up to 100% due to rounding. Numbers in visit columns may not add up to the total as a child could be in multiple cases across different administrations.

- This population includes all children who are a) actively participating in the case as a child b) under the age of 21 and c) not in placement.
- A child is considered to be "at home" if the placement is end-dated or no placement is entered in FACES.
- This report includes children with in-process placements.
- This report counts all completed contacts that are entered in the Contact screen or the Visit Log where the child's name is selected as a participant.
- If no information is entered in FACES for a given record, the detail report will show a blank for that record.
- For the purposes of this summary, contacts with a status of "Canceled" "No Show" or Attempted" are not counted as contacts.
- The numbers above represent information entered into FACES as of the report run date. The numbers may change as further updates are made.